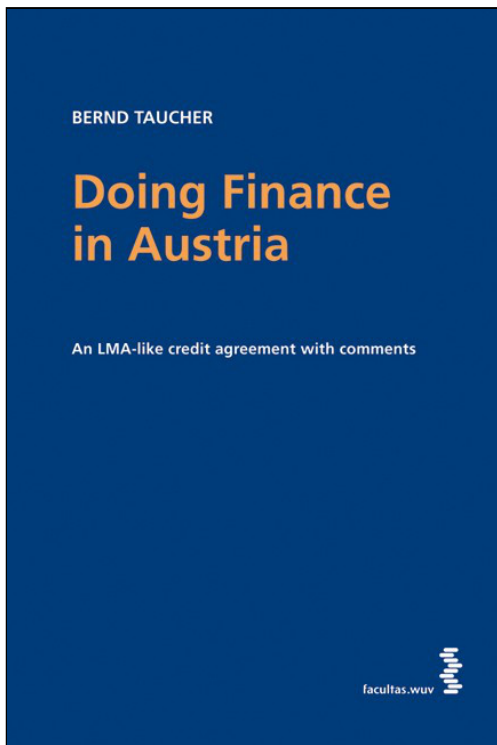


Doing Finance in Austria



BESCHREIBUNG

In recent years the design of credit agreements in Austria for transactions with corporate borrowers has changed. Traditionally credit agreements introduced by Austrian banks for corporate borrowers were short and simple and contained only those rules that seemed most important to the lending banks. In large volume finance transactions banks active in Austria increasingly seek to syndicate their commitments with other banks as syndicate partners. The London based Loan Market Association (LMA), a think tank for syndicated loan markets established in 1996, continuously develops model finance agreements that are widely used in syndicated loan markets. Today Austrian banks increasingly resort to these model agreements as a starting point to draft LMA-like credit agreements governed by Austrian law even if syndication is not required. Based on the text of a sample agreement the author discusses the essential provisions of a credit agreement and their impact for the lender and the borrower. Anhand eines Muster-Facility-Agreements werden die einzelnen Bestimmungen dieses Vertrages aus Sicht des Kreditnehmers und aus Sicht der Bank bewertet. Da Finanzierungsverträge auch in Österreich ab bestimmten Volumina zwischenzeitig oftmals in Anlehnung an die sogenannten LMA-Standard-Verträge (Musterverträge der Loan Market Association, London) entwickelt werden, erscheint es sinnvoll, einen solchen Mustervertrag im Detail aus Sicht des Praktikers zu besprechen. Das Buch behandelt die praktischen Aspekte im Zuge der Vertragserstellung und Vertragsverhandlung.

WEITERE INFORMATIONEN UND BESTELLUNG

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